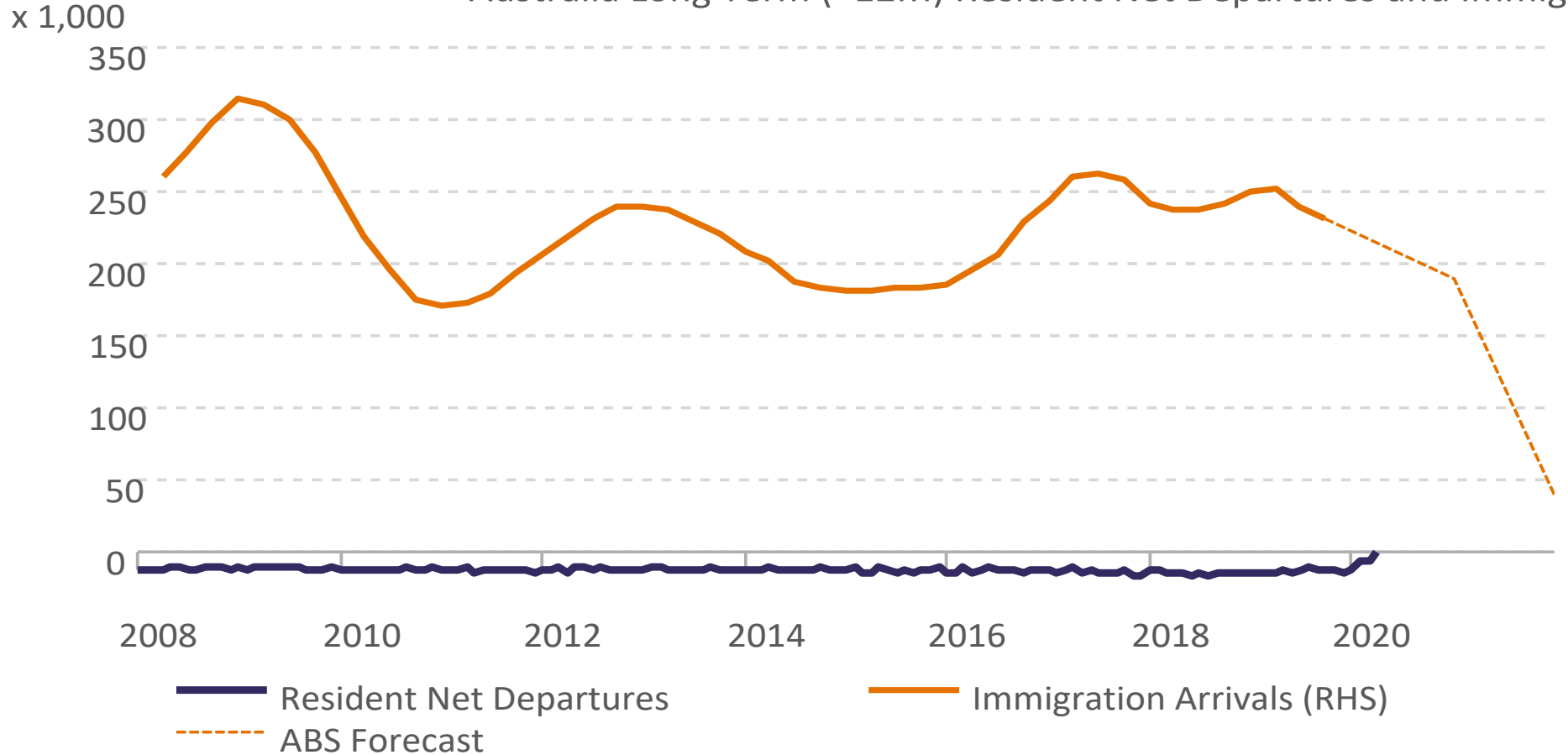


2020 Annual Conference  
July 2020

# Demographics

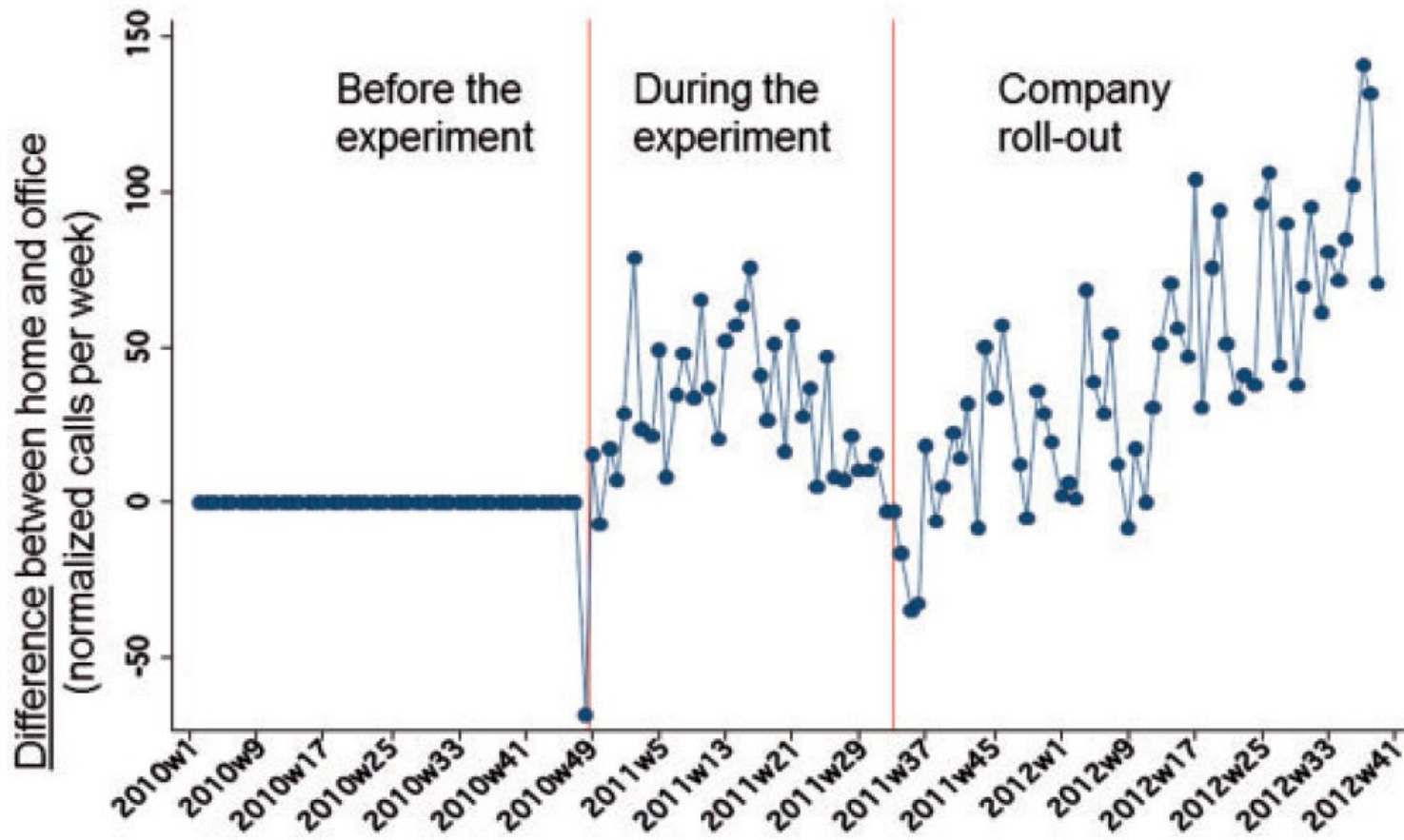
## Australia Long Term (>12M) Resident Net Departures and Immigration



Source: Refinitiv Datastream

# Productivity

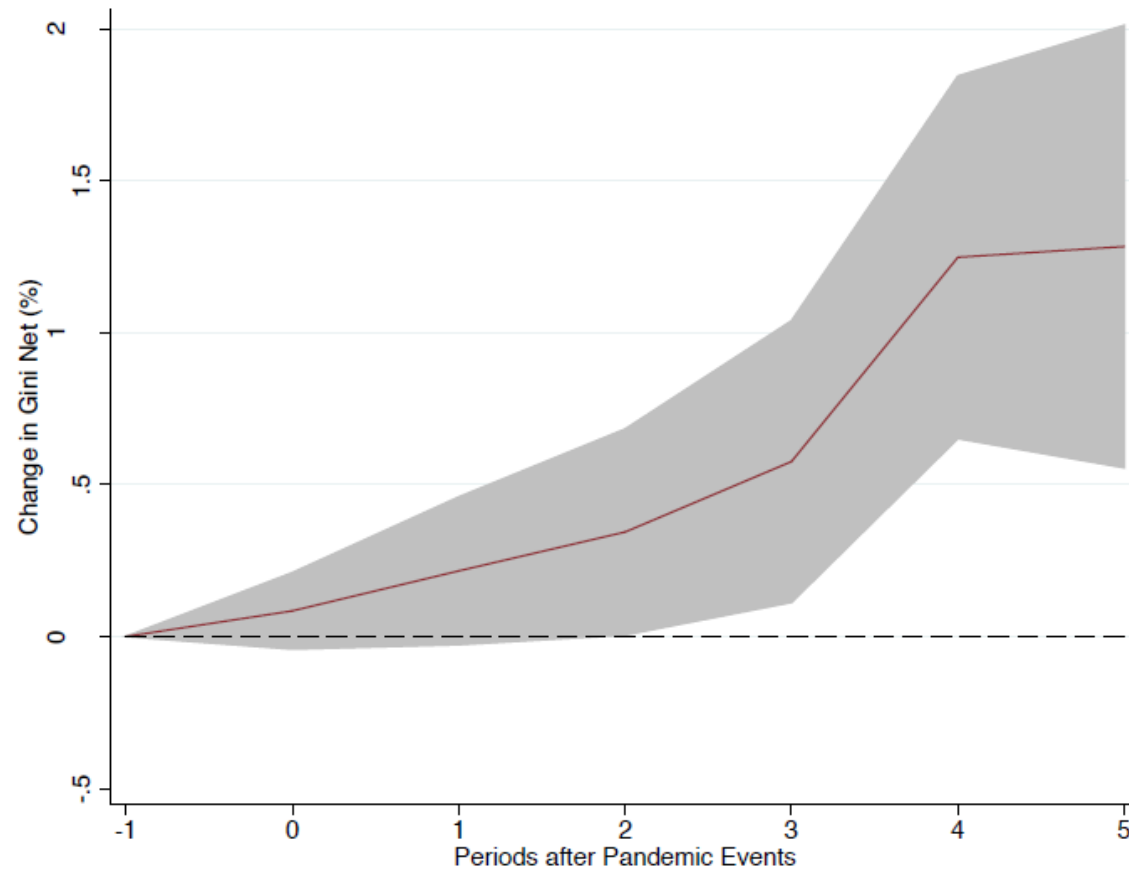
Working From Home Experiment For A Call Centre Company



Source: Bloom, N, Liang, J, Roberts, J, Ying, Z, J, (2015), "Does working from home work? Evidence from a Chinese experiment?"

# Inequality

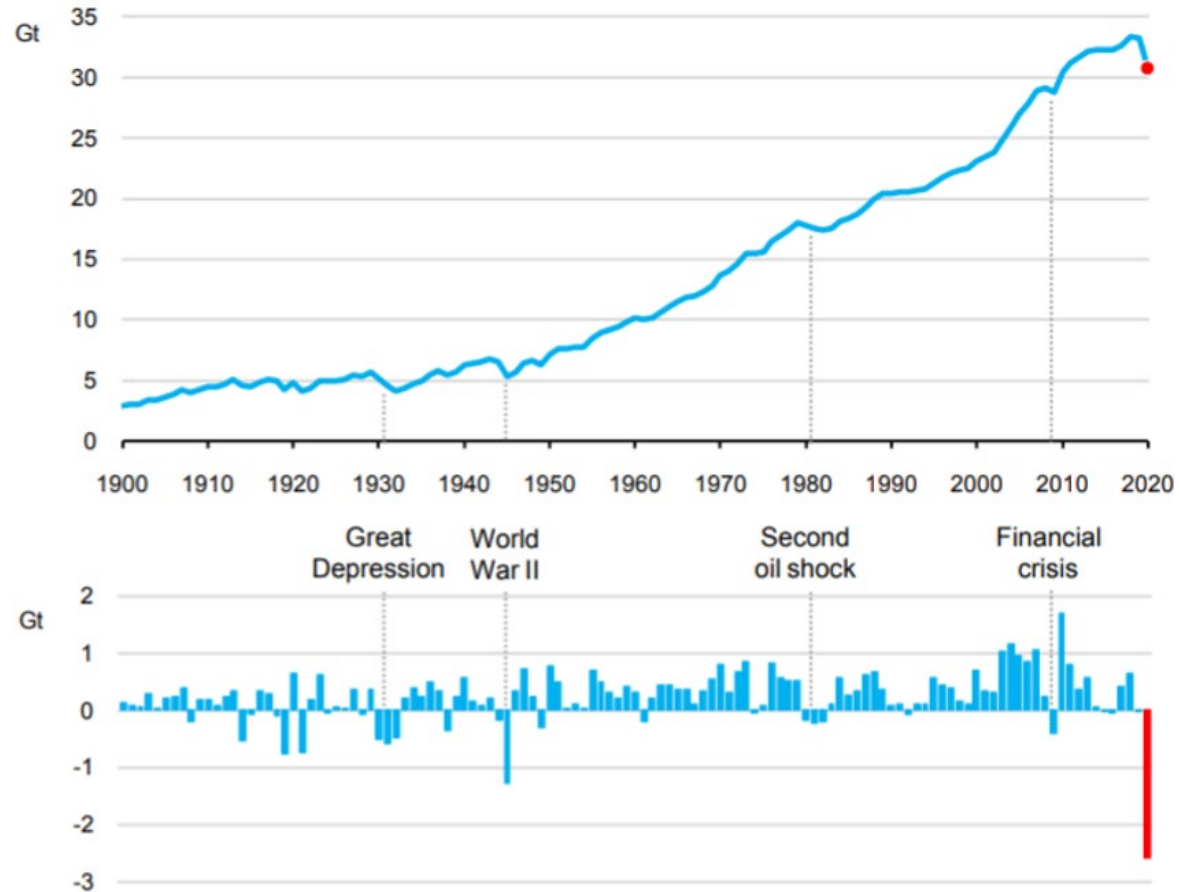
Impact of Pandemics on net Gini Coefficients (%)



Source: Furceri, D, P Loungani, J D Ostry, and P Pizzuto, 2020, "Will Covid-19 affect inequality? Evidence from past pandemics,"

# Climate Change

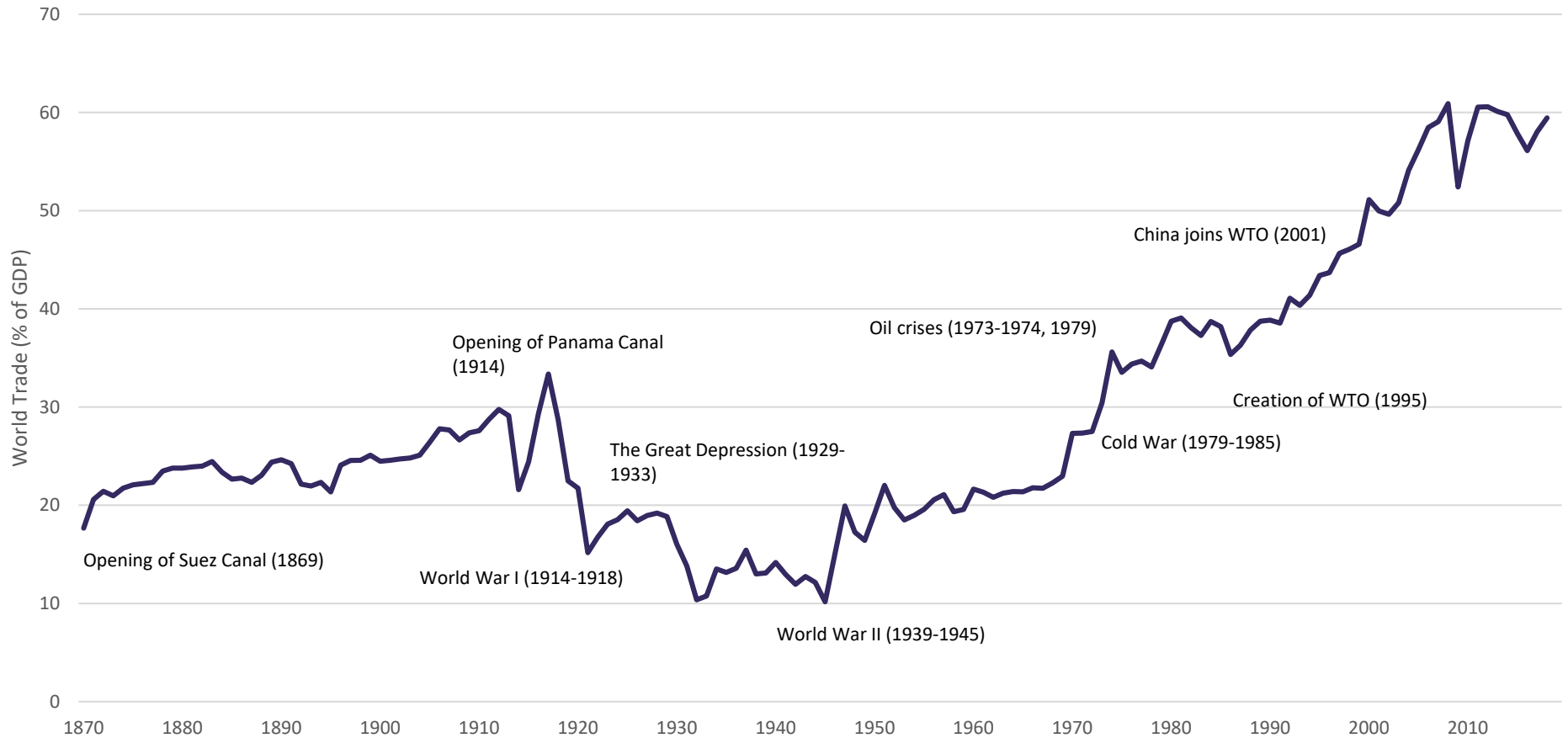
Global Energy Related CO2 Emissions & Annual Change



Source: IEA

# De-Globalisation

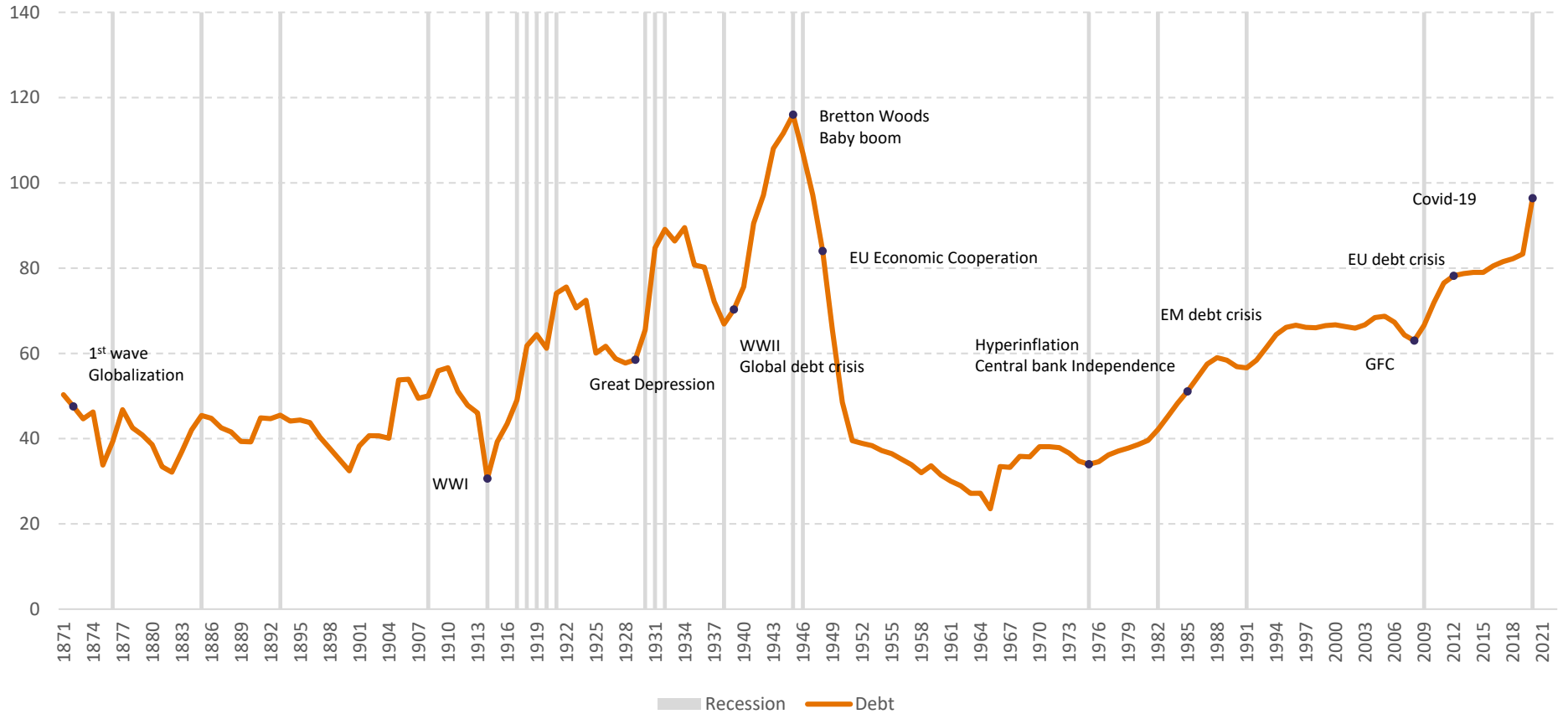
World Trade (Percentage of GDP)



Source: Penn World Tables, World Bank, Klasingand Milionis, Frontier

# Debt

## Global Government Debt (% GDP)

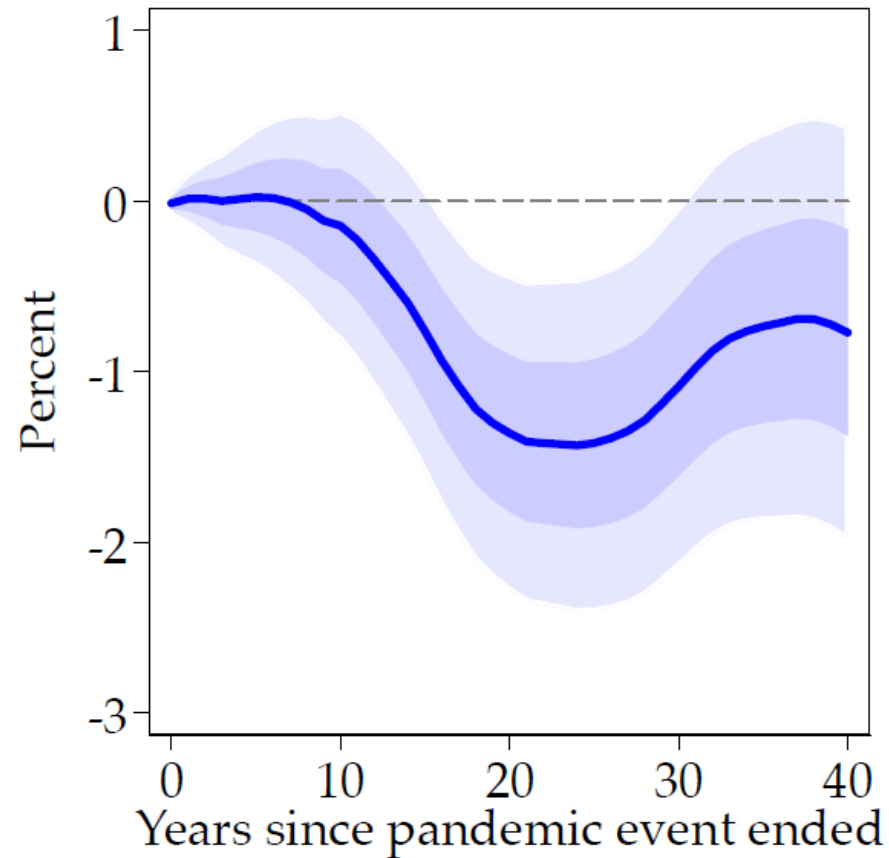


Source: IMF, World Bank



# Interest Rates

Impact on Real Interest Rate After Pandemics in Europe 1315-2018



Source: Jordà, Ò, S R Singh, and A M Taylor (2020), "Longer-run economic consequences of pandemics"



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