



Strategic perspectives: Inequality

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Chair:

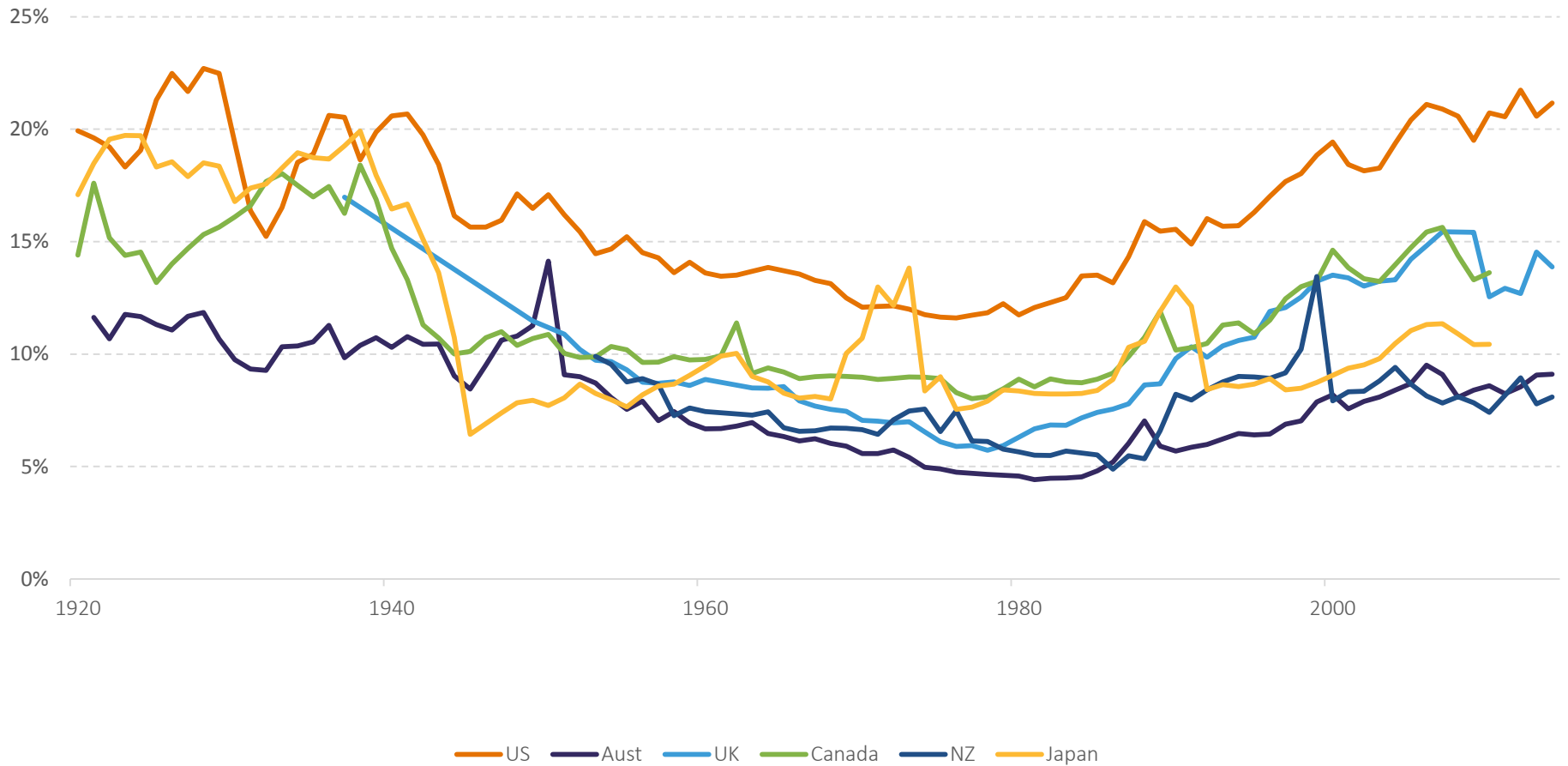
- *Karla Harman, Principal Consultant, Frontier Advisors*

Presenter:

- *Chris Trevillyan, Director Investment Strategy, Frontier Advisors*

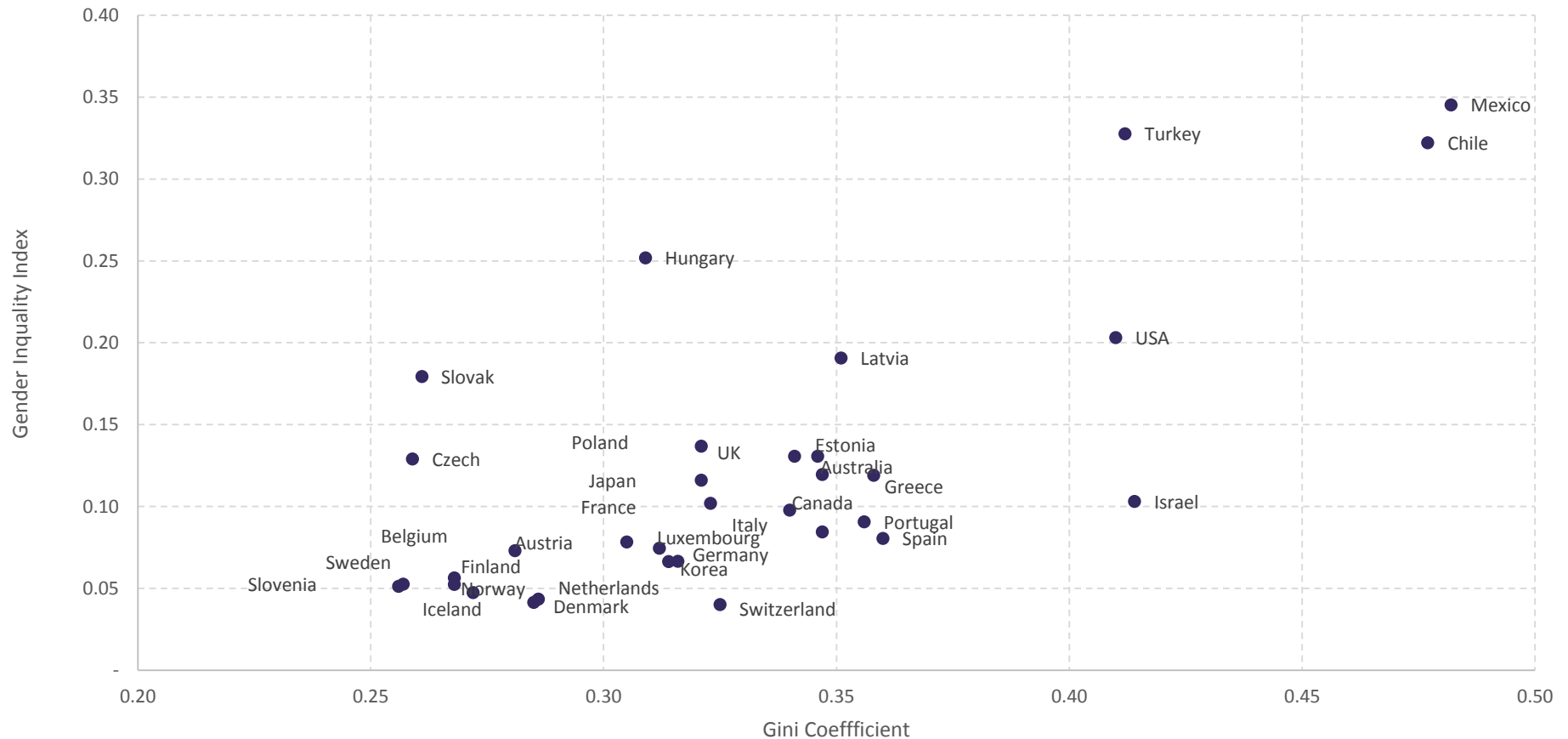
Inequality: Developed Markets

Top 1% Income Share



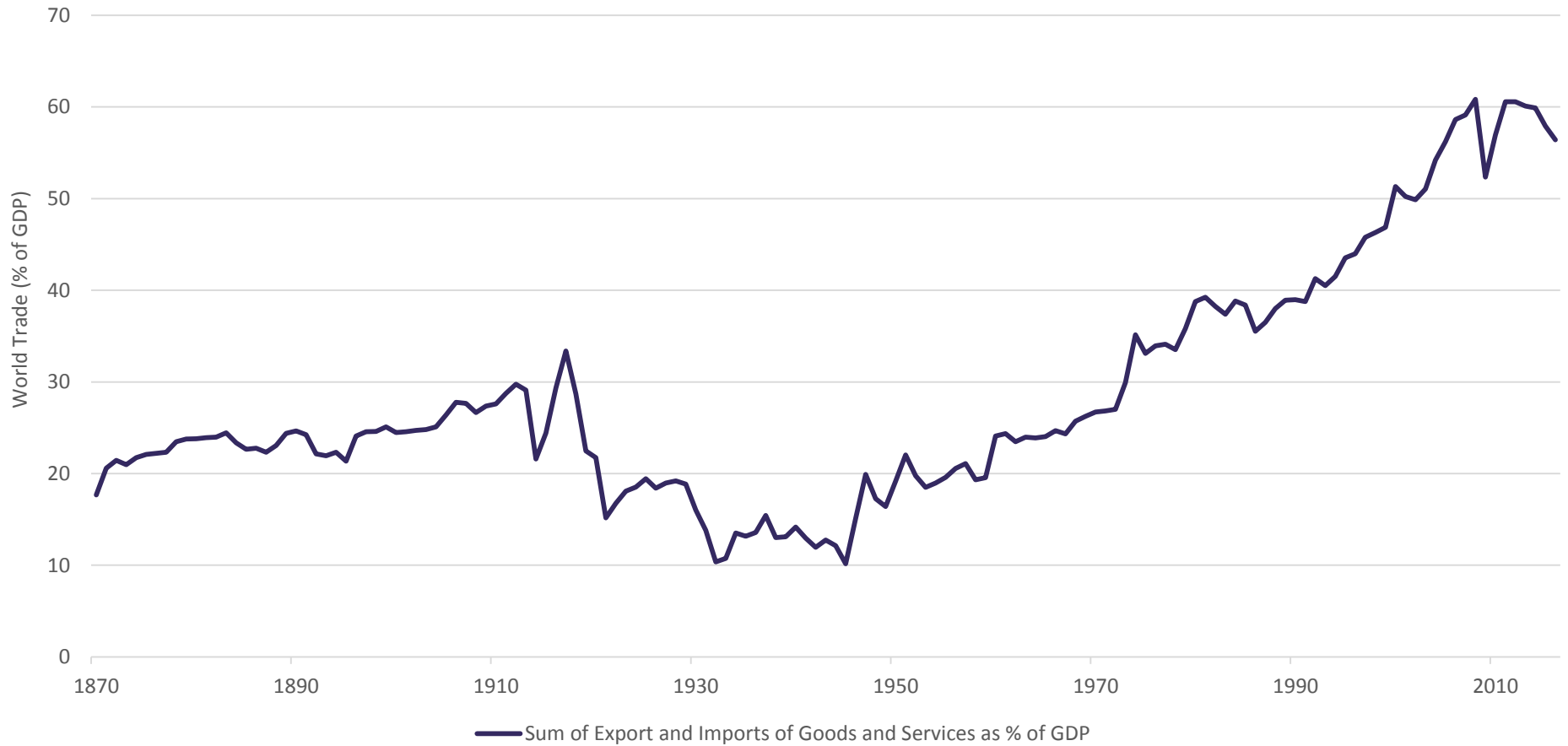
Gender Inequality

Gender Inequality vs Income Inequality



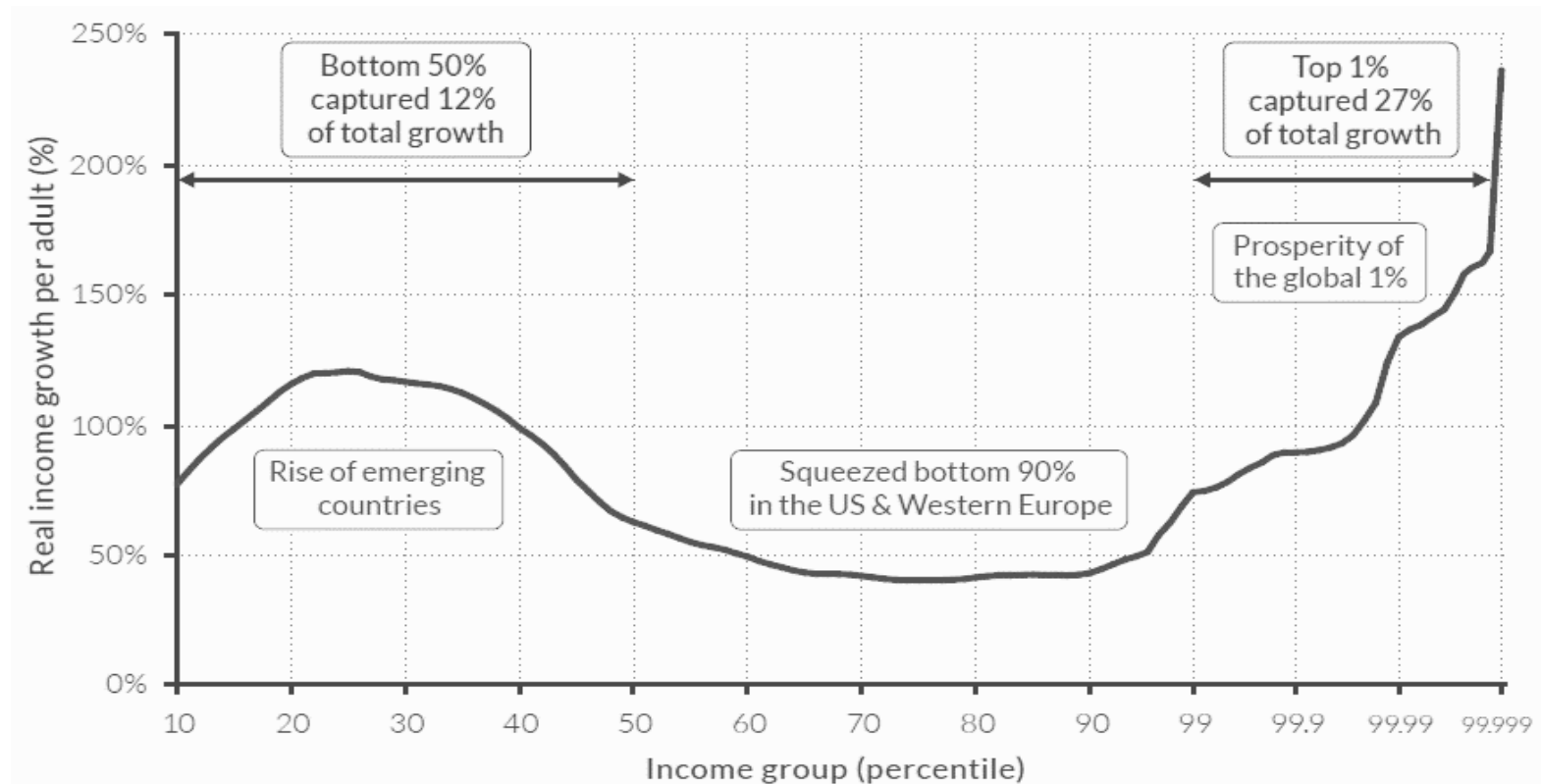
Globalisation

World Trade % of GDP



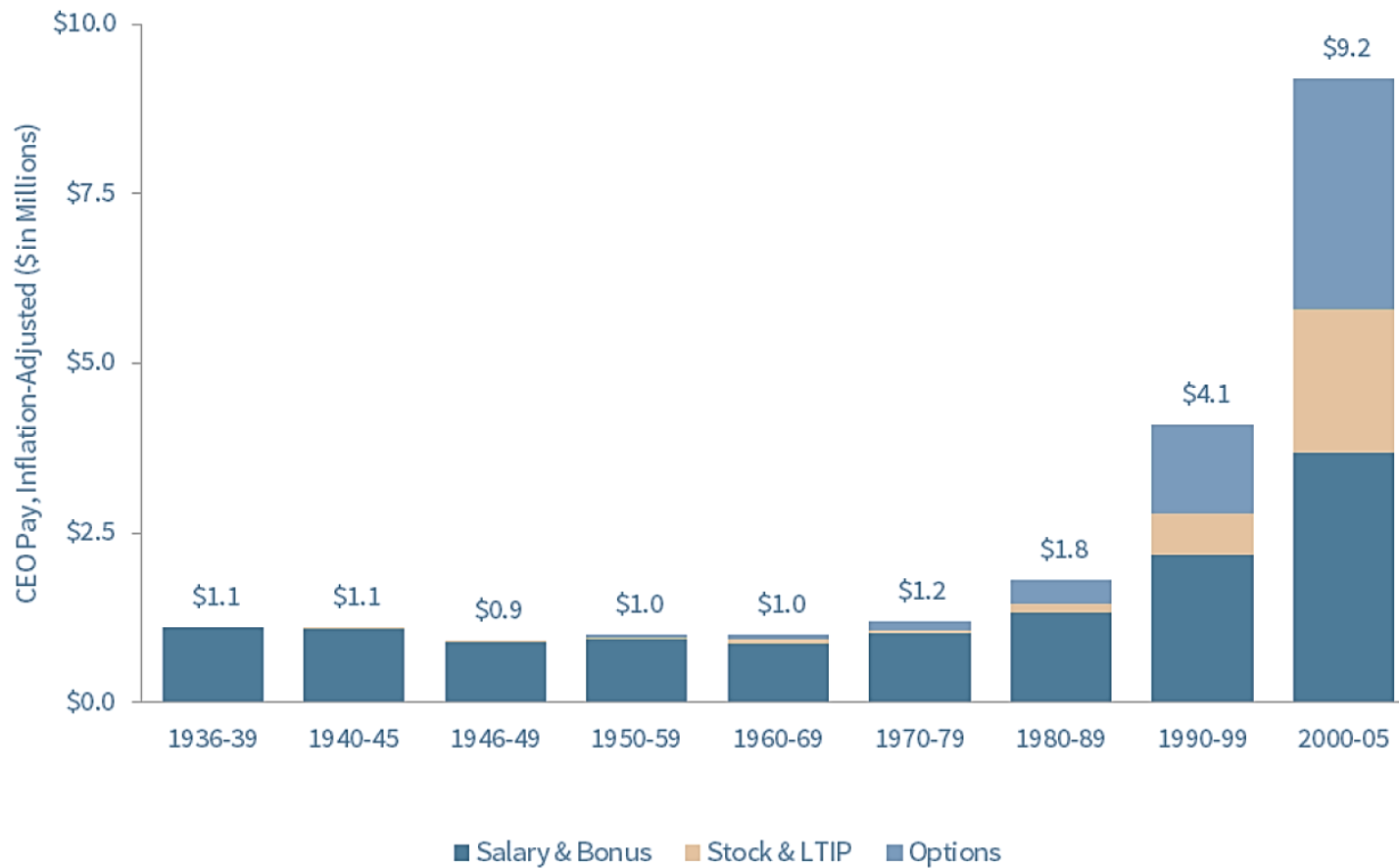
“Elephant” Chart

Global Income Growth 1980-2016



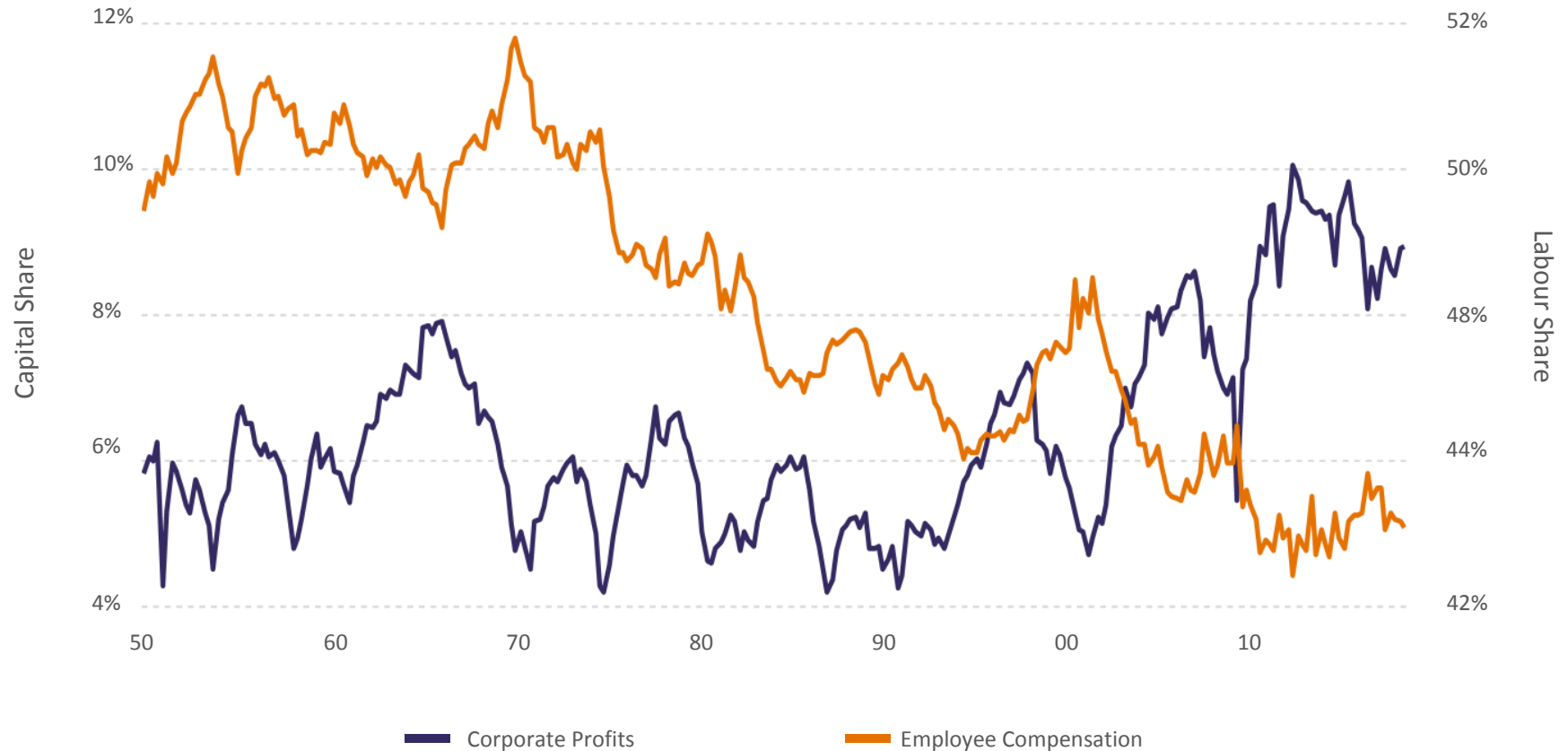
CEO Wages

Median US CEO Pay (\$m real)



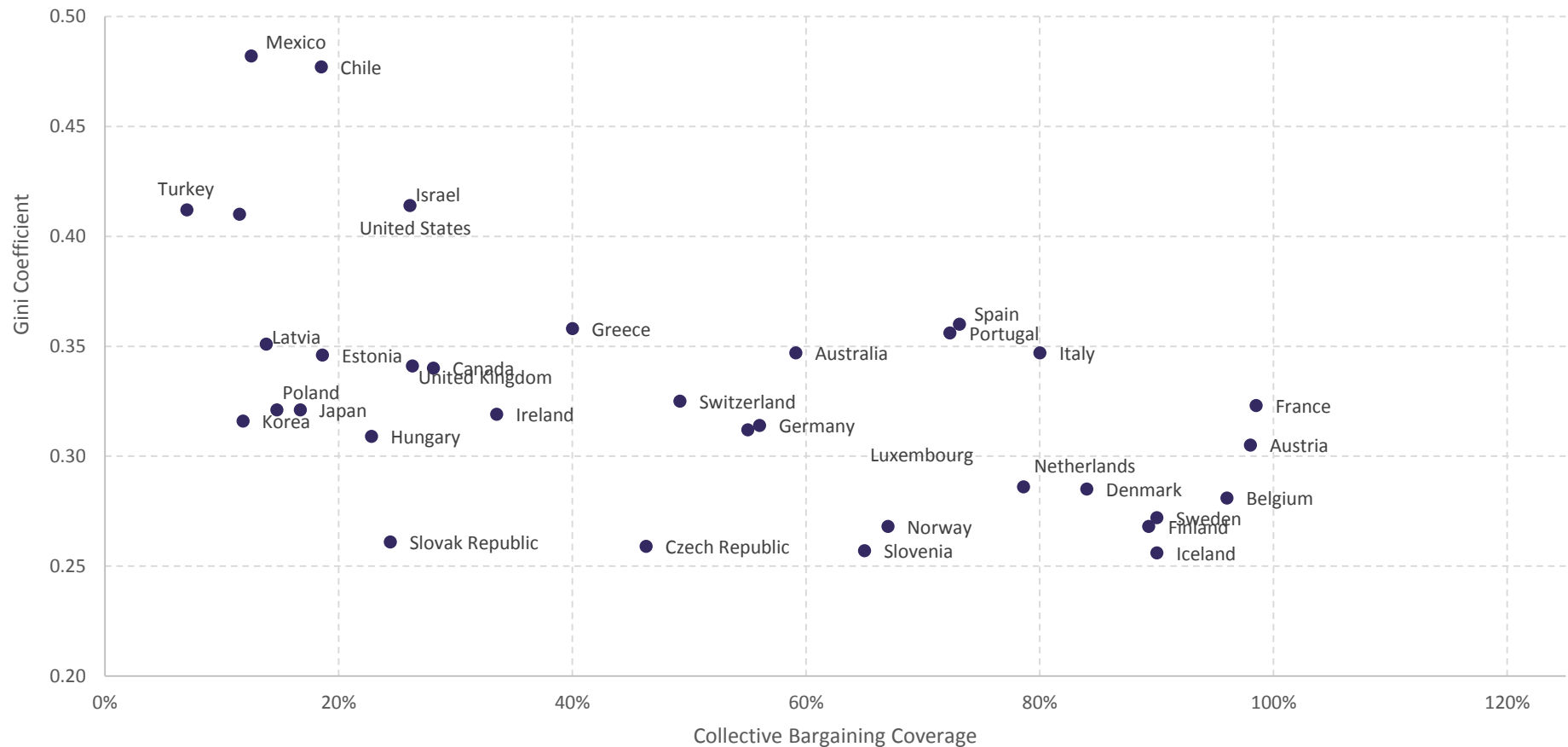
Labour vs Capital

US Corporate Profits and Employee Compensation (% of GDP)



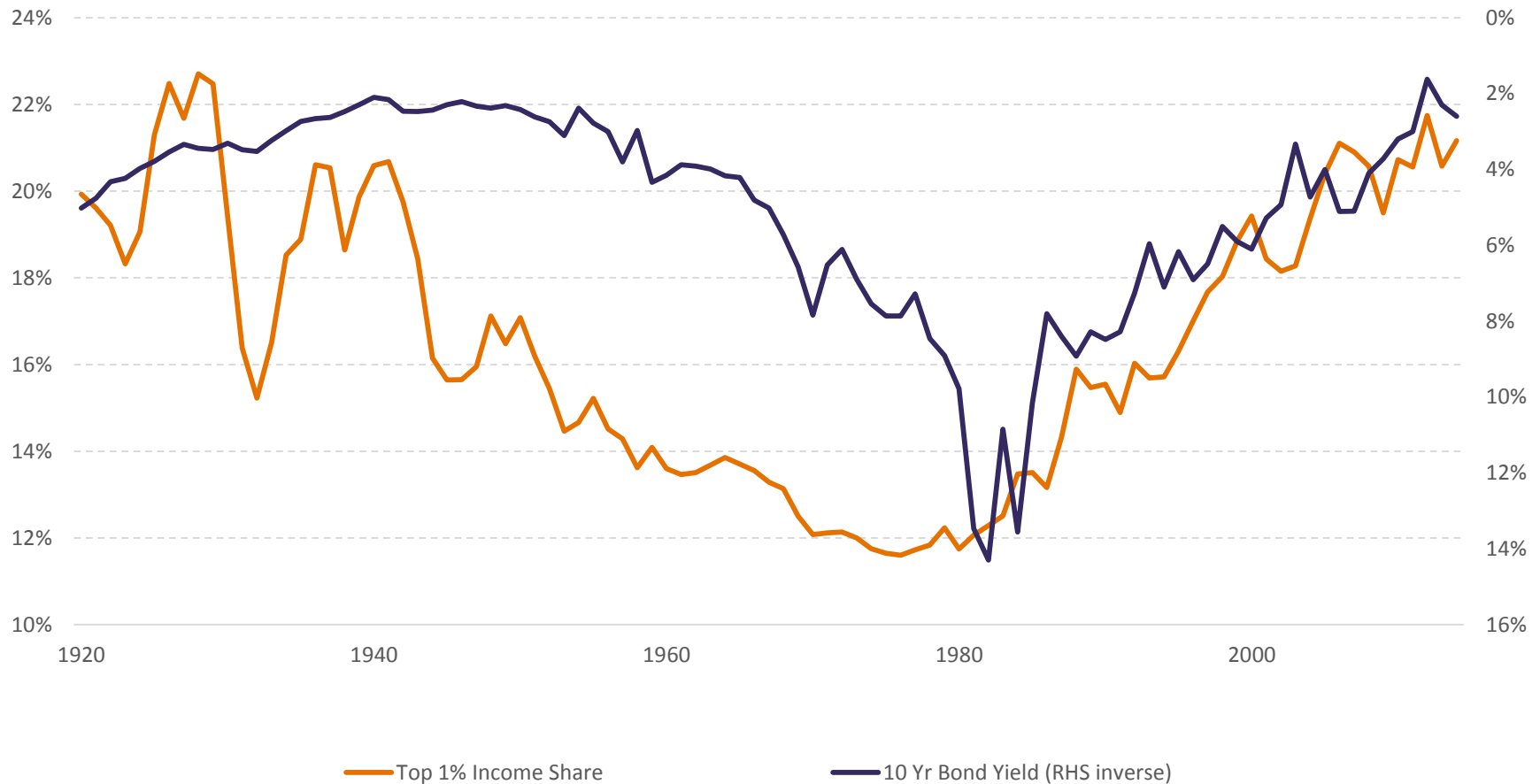
Unionisation

Collective Bargaining v Gini Coefficient



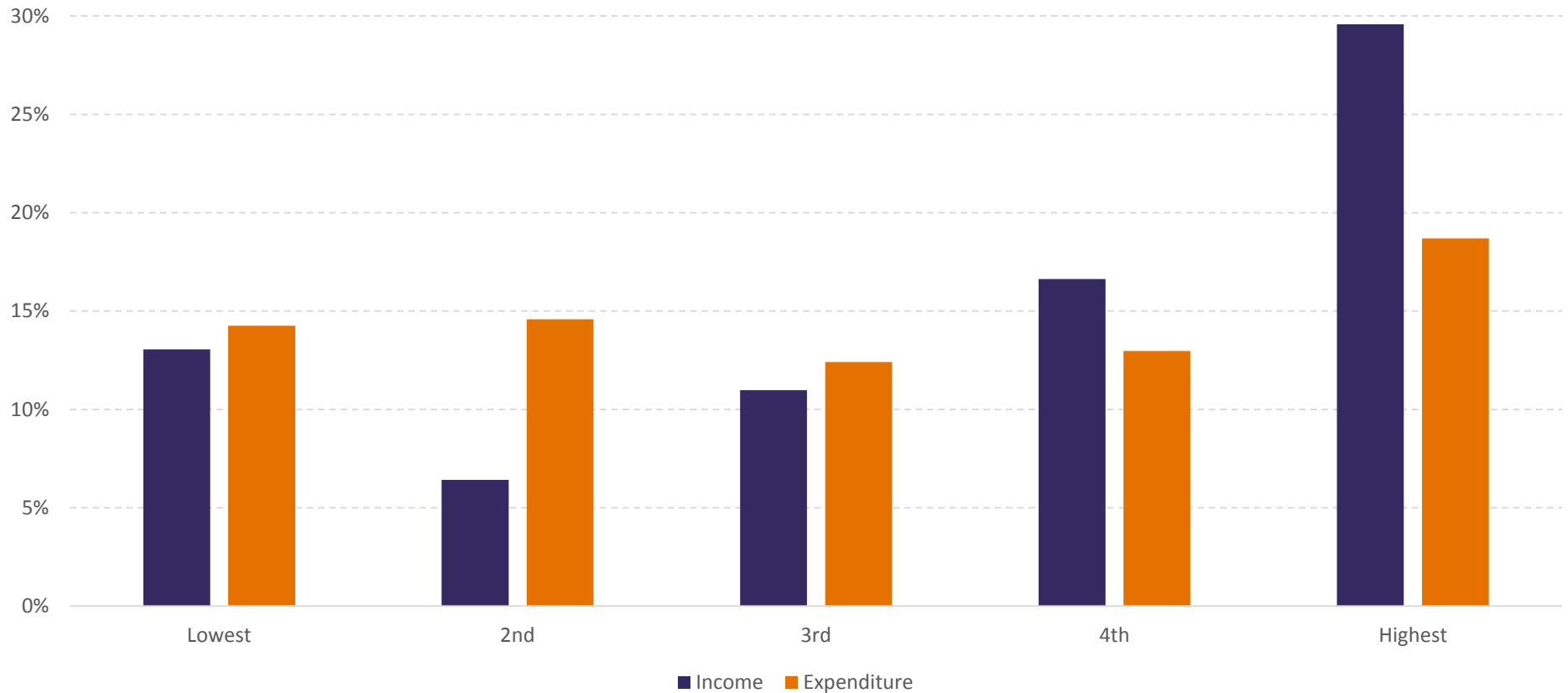
Inequality and Interest Rates

US Income Share vs 10 Year Government Bond Yield



Consumer Spending

US Growth by Income Quintile 2011-16



Social Cohesion

European Right Wing Authoritarian Parties



Inequality vs Health & Social Problems

