



# Frontier Partners Platform manager research solutions

## Power your manager selection and monitoring

At Frontier we believe in empowering investors to achieve better outcomes through informed decisions. That's why we have developed a suite of configurable technology solutions for investment professionals. Our manager research solutions are gateways to Frontier Advisors' institutional intelligence including manager research, manager ratings, in-depth portfolio construction research, and quantitative manager analytics.

Our technology solutions are co-developed with our dedicated in-house technology team and our experienced sector research and asset allocation professionals for the needs of institutional asset owners. Our three decades of experience and expertise powers the depth and breadth of intelligence in the Frontier Partners Platform.

## Comprehensive insights

The Frontier Partners Platform provides a comprehensive suite of tools.



**Access to manager information:** Gain access to detailed research reports, ratings, Frontier's fee deal information and other critical information on investment managers, providing you with additional insights and perspectives to more effectively manage and oversee your portfolios.



**Global coverage:** With over 3,500 investment products covered from across the globe, our platform delivers real-time ratings, news, and updates directly to your inbox, keeping you ahead of the curve.



**Quantitative intelligence:** Support your selection and monitoring efforts with efficient and relevant peer comparison, benchmarking, return and risk analytics alongside a depth of qualitative intelligence.



**Specialist research:** Dive deep into our asset class specific portfolio construction research, exclusive thought leadership and IP, and deep capital markets research to empower investment.

## Proven outcomes

At Frontier, we pride ourselves on delivering value-adding results for our clients. Our top-rated managers have consistently demonstrated their ability to add significant value for Frontier clients across a range of asset classes.

Our recommended managers have consistently achieved excess returns, outperforming benchmarks by an average of 1% over both five and ten-year periods.



Frontier has been ranked number one for 'Quality of digital research database and analytics tools' for the past seven years in the Peter Lee Associates Annual Investment Management Survey (2018-2024).

## Maximise your investment outcomes

With the Frontier Partners Platform you can:



**Select:** Quickly and easily find new managers that fit your investment criteria, using our comprehensive research metrics, including quantitative assessments, cultural fit, ESG credentials and performance analysis.



**Monitor:** Keep up to date with your current managers. Track key changes in process, personnel and performance, while saving time and resources on ongoing due diligence. Use our insights as an independent second opinion in your considerations to retain or replace a manager.



**Engage:** Drive deeper engagement with asset managers or your adviser's recommendations with insightful and actionable research, manager meeting notes and summary opinions.

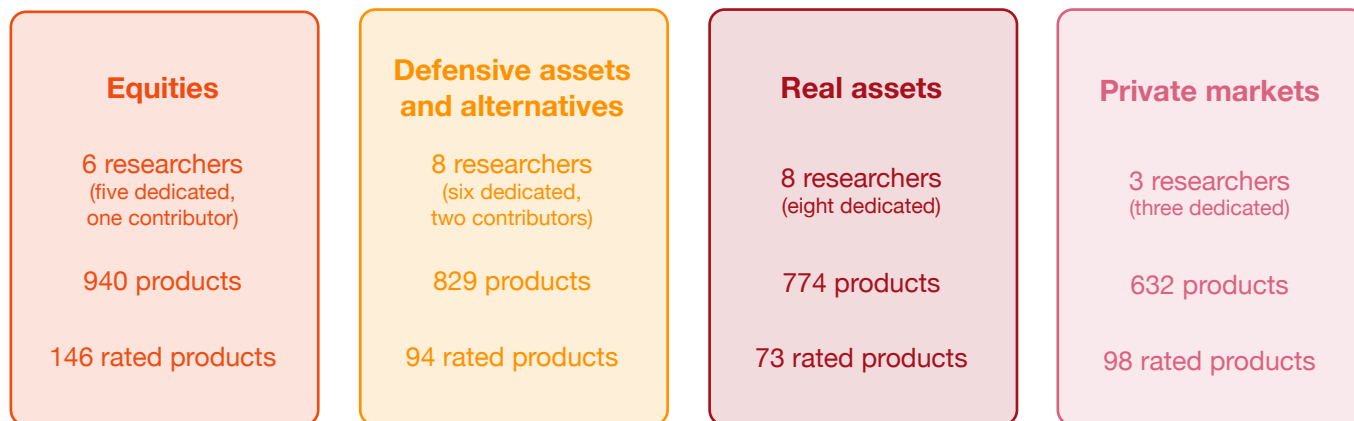


**Analyse:** Quantitatively assess managers' performance against relevant benchmarks and gain valuable insights into risk, efficiency and comparative analytics on institutional managers.

## Intelligence powered by sector specialists

Manager research, ratings, and asset-class specific portfolio construction research can be accessed from our specialist sector research teams. Technology subscribers also have the option to access the capital markets and asset allocation research produced by our dedicated investment strategy team.

Rather than relying on offshore associates, at Frontier we complete all of our manager research ourselves and cover both domestic and international managers, travelling overseas regularly to meet with managers onsite to provide a truly global coverage of managers. However, we do supplement our work with on-the-ground insights from our global research alliance partners in the United Kingdom, Europe and North America.



Data as of 29 February 2024. Number of researchers includes Director of Sector Research.

Products indicate the number of products on Manager Insights, Frontier's manager research database.

Rated products indicate the number of managers that have undergone Frontier's full due diligence rating process, holding a Buy, Neutral Plus or Neutral rating.

## Get started today

Discover the power of informed decision-making with the Frontier Partners Platform. Get in touch to schedule a personalised demo or learn more about our suite of services.

If you are an existing client, reach out to your client consulting team for a discussion on your manager research needs. Alternatively, contact Daman Grewal at [pp@frontieradvisors.com.au](mailto:pp@frontieradvisors.com.au).

[frontieradvisors.com.au](http://frontieradvisors.com.au)